AMIS Agricultural Market Information System

World market situation & outlook: soybeans

Ninth SESSION OF THE AMIS GLOBAL FOOD MARKET INFORMATION GROUP

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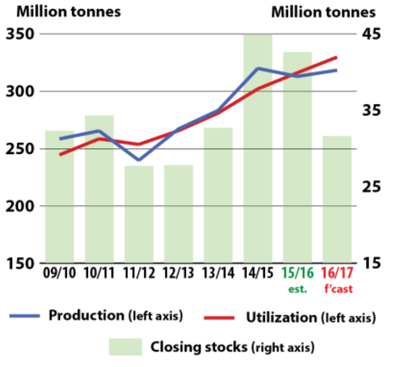
Global supply & demand

	2013/14	2014/15	2015/16 est.	2016/17 f'cast
		million tonnes		
WORLD BALANCE				
Production	283.3	320.0	313.0	318.4
Trade	114.6	127.0	130.4	135.5
Total utilization	281.0	302.1	316.2	329.8
Ending stocks	32.7	45.1	42.6	31.6



Production: exceptional, unexpected drop in 15/16; recovery in 16/17
Utilization: expanding further, though at slightly reduced pace
Stocks: contraction from record-high 14/15 level
Trade: moderate expansion in both 15/16 and 16/17

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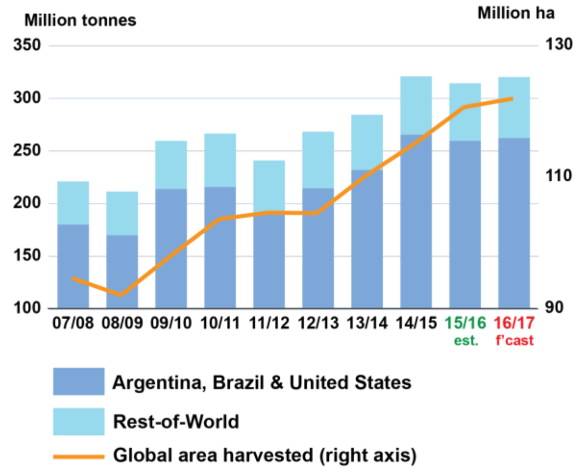
Global production



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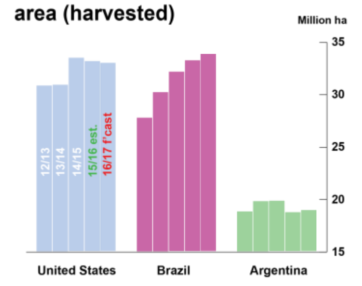
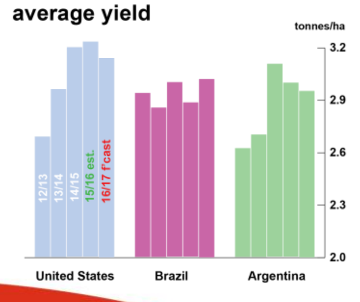
Soybean production: major producers

	2014/15	2015/16 est.	2016/17 f'cast	Change: 2015/16 over 2014/15	Change: 2016/17 over 2015/16
	million tonnes			percent	
WORLD of which:	320.0	313.0	318.4	-2.2	1.7
USA	106.9	106.9	103.4	0.1	-3.3
China	12.2	11.6	12.6	- 4.6	8.6
India	8.5	7.1	9.0	-16.5	26.8
Canada	6.0	6.2	5.4	3.1	-14.2
Ukraine + Russ. Fed.	6.5	6.8	7.5	4.8	10.7
Brazil	96.2	95.6	102.0	-0.6	6.7
Argentina	61.4	56.0	55.0	-8.8	-1.8
Paraguay	8.6	9.2	9.3	7.0	1.1

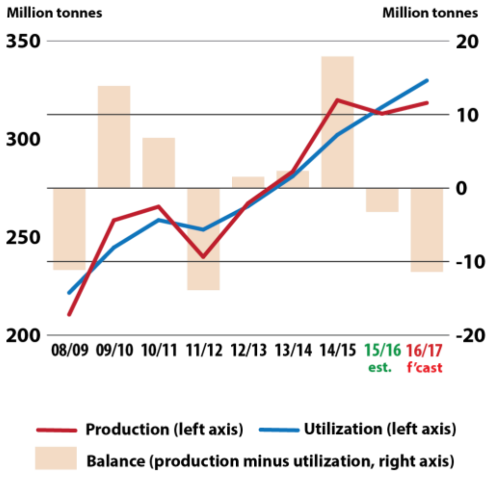
area (harvested)



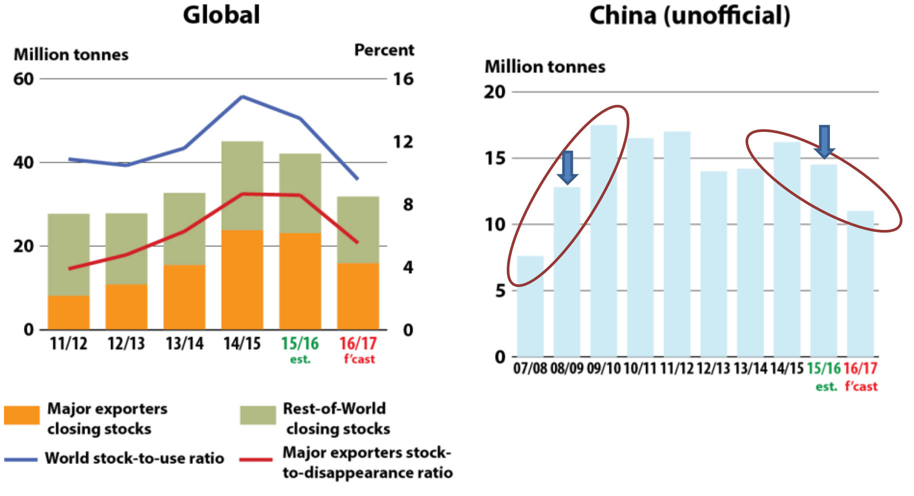
average yield



Global production vs. total utilization



Soybean inventories and ratios



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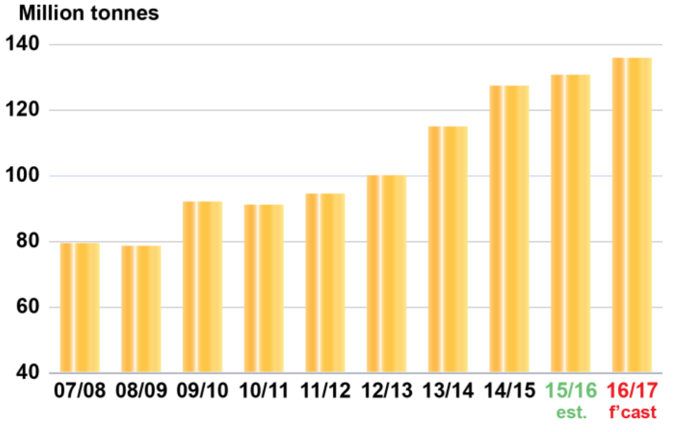
Global soybean trade



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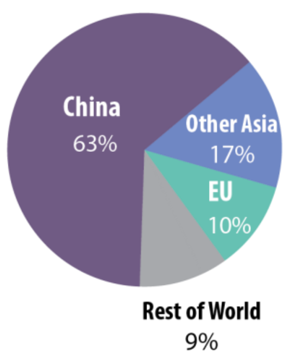
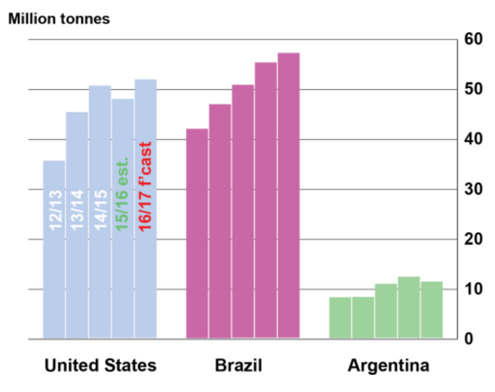
Global import pattern

(2016/17 f'cast)



Exports: major players



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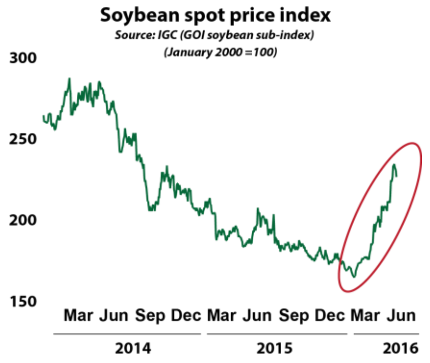

drivers:
- robust import demand
- South America production shortfalls
- 16/17 global outlook

factors to watch:
- final crop estimates South America
- US area sown & weather
- China actual plantings
- South America new crop planting prospects